

United States Bankruptcy Court

Southern District of New York

In re: **Lehman Brothers Holdings Inc.**

Case No.: **08-13555**

Court ID (Court use only) _____

NOTICE OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this notice.

Aspen Creek Financial Advisors, LLC

Name of Transferee

Name and Address where notices to transferee should be sent

Aspen Creek Financial Advisors, LLC

520 Madison Avenue, 18th Floor

New York, NY 10022

Attn: Romulo Garza

Phone: (212) 421-3700

Last Four Digits of Acct #: _____

Name and Address where transferee payments should be sent (if different from above)

Hain Capital Group, LLC

Name of Transferor

Court Record Address of Transferor
(Court Use Only)

Last Four Digits of Acct. #: _____

Name and Current Address of Transferor

Hain Capital Group, LLC

301 Route 17, 7th Floor

Rutherford, NJ 07070

Court Claim # (if known): 8670

Claim Amount: \$1,007,064.76

Date Claim Filed: 8/18/2009

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: /s/ Romulo Garza
Transferee/Transferee's Agent

Date: 10/13/2009

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

~~DEADLINE TO OBJECT TO TRANSFER~~

The transferor of claim named above is advised that this Notice of Transfer of Claim Other Than for Security has been filed in the clerk's office of this court as evidence of the transfer. Objections must be filed with the court within twenty (20) days of the mailing of this notice. If no objection is timely received by the court, the transferee will be substituted as the original claimant without further order of the court.

Date: _____

CLERK OF THE COURT

EVIDENCE OF TRANSFER OF CLAIM

TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, Hain Capital Group, LLC ("Assignor") hereby unconditionally and irrevocably sells, transfers and assigns to Aspen Creek Financial Advisors, LLC ("Assignee") all of its right, title, interest, claims, certain liabilities and obligations and causes of action in and to, or arising under or in connection with, its claim (as such term is defined in Section 101(5) of the U.S. Bankruptcy Code) in the amount of \$1,007,064.76 associated with proof of claim number **8670** against Lehman Brothers Holdings Inc., et al. (the "Debtor"), Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered) United States Bankruptcy Court for the U.S. Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"), and any and all proofs of claim filed by Assignor with the Bankruptcy Court in respect of the foregoing claim.

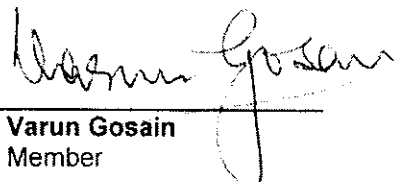
Assignor hereby waives any objection to the transfer of the claim to Assignee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Assignor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Assignor transferring to Assignee the foregoing claim and recognizing the Assignee as the sole owner and holder of the claim. Assignor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Assignee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED
THIS 29th day of September, 2009.

HAIN CAPITAL GROUP, LLC

By: 
Name: **Robert Koltai**
Title: **Manager**

ASPEN CREEK FINANCIAL ADVISORS, LLC

By: 
Name: **Varun Gosain**
Title: **Member**

PROOF OF CLAIM

Filed: USBC - Southern District of New York
Lehman Brothers Holdings Inc., Et Al.
08-13555 (JMP) 0000008670



THIS SPACE IS FOR COURT USE ONLY

United States Bankruptcy Court/Southern District of New York
Lehman Brothers Holdings Claims Processing Center
c/o Epiq Bankruptcy Solutions, LLC
FDR Station, P.O. Box 5076
New York, NY 10150-5076

In Re: Lehman Brothers Holdings Inc., et al. Debtors.	Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered)
Name of Debtor Against Which Claim is Held Lehman Brothers Holdings Inc.	Case No. of Debtor 08-13555

NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503. Additionally, this form should not be used to make a claim for Lehman Programs Securities (See definition on reverse side.)

Name and address of Creditor: (and name and address where notices should be sent if different from Creditor)

Asian CRC Hedge Fund
c/o Income Partners Asset Management (HK) Limited
Suite 3311-3313 Two International Finance Centre,
8 Finance Street
Central
Hong Kong

Telephone number: +852 2169 2100 Email Address: *midoffice@incomepartners.com*

Name and address where payment should be sent (if different from above)

Telephone number: Email Address:

☐ Check this box to indicate that this claim amends a previously filed claim.

Court Claim Number: _____
(If known)

Filed on: _____

☐ Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.

☐ Check this box if you are the debtor or trustee in this case.

1. Amount of Claim as of Date Case Filed: \$ 1,007,064.76 + interest thereon

If all or part of your claim is secured, complete Item 4 below; however, if all of your claim is unsecured, do not complete item 4.

If all or part of your claim is entitled to priority, complete Item 5.

If all or part of your claim qualifies as an Administrative Expense under 11 U.S.C. §503(b)(9), complete Item 6.

☒ Check this box if all or part of your claim is based on a Derivative Contract.*

☒ Check this box if all or part of your claim is based on a Guarantee.*

***IF YOUR CLAIM IS BASED ON AMOUNTS OWED PURSUANT TO EITHER A DERIVATIVE CONTRACT OR A GUARANTEE OF A DEBTOR, YOU MUST ALSO LOG ON TO <http://www.lehman-claims.com> AND FOLLOW THE DIRECTIONS TO COMPLETE THE APPLICABLE QUESTIONNAIRE AND UPLOAD SUPPORTING DOCUMENTATION OR YOUR CLAIM WILL BE DISALLOWED.**

☒ Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of interest or additional charges. Attach itemized statement of interest or charges to this form or on <http://www.lehman-claims.com> if claim is a based on a Derivative Contract or Guarantee.

2. Basis for Claim: Collateral and outstanding trades
(See instruction #2 on reverse side.)

3. Last four digits of any number by which creditor identifies debtor: 1036
3a. Debtor may have scheduled account as: _____
(See instruction #3a on reverse side.)

4. Secured Claim (See instruction #4 on reverse side.)
Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information.

Nature of property or right of setoff: ☐ Real Estate ☐ Motor Vehicle ☐ Other

Describe: _____

Value of Property: \$ _____ Annual Interest Rate _____%

Amount of arrearage and other charges as of time case filed included in secured claim, if any:

\$ _____ Basis for perfection: _____

Amount of Secured Claim: \$ _____ Amount Unsecured: \$ _____

6. Amount of Claim that qualifies as an Administrative Expense under 11 U.S.C. §503(b)(9): \$ _____
(See instruction #6 on reverse side.)

7. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim.

8. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages and security agreements. Attach redacted copies of documents providing evidence of perfection of a security interest. (See definition of "redacted" on reverse side.) If the documents are voluminous, attach a summary.

DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.

If the documents are not available, please explain:

Date:

Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.

Tiffany Chandra - Authorized signer

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

5. Amount of Claim Entitled to Priority under 11 U.S.C. §507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount.

Specify the priority of the claim:

- ☐ Domestic support obligations under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).
- ☐ Wages, salaries or commissions (up to \$10,950), earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. § 507(a)(4).
- ☐ Contributions to an employee benefit plan - 11 U.S.C. § 507(a)(5).
- ☐ Up to \$2,425 of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. § 507(a)(7).
- ☐ Taxes or penalties owed to governmental units - 11 U.S.C. § 507(a)(8).
- ☐ Other - Specify applicable paragraph of 11 U.S.C. § 507(a)(_____).

Amount entitled to priority:

\$ _____

FOR COURT USE ONLY

FILED / RECEIVED

AUG 18 2009

EPIQ BANKRUPTCY SOLUTIONS, LLC

DHL
EXPRESS

EASY-OPEN-STRIP

MOVE TO EXPOSE ADHESIVE

EXPRESS WORLDWIDE (D)

SCL v6.8.4

DOX**DHL**

10150 NEW YORK EAST, UNITED STATES

Origin:
HKG**US - TSS**

OA ABH

Shipment No.: 1967047585 2009-08-05 Shpt Weight: 0.5 kg
Sender's Reference:Pieces
1/1

WAYBILL 19 6704 7585



(2L)US1015042000000



102 3016

AWB: 1967047585

INSTRUCTIONS:

CONSIGNEE NAME:
LEHMAN BROTHERS HOLDINGS CLAIMS
NEW DELIVERY ADDRESS:
757 3rd ave
f-g-1
NEW YORK EAST
PHONE: NIL

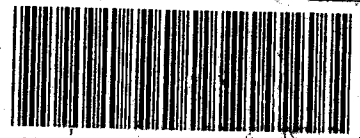
HE TOP

DHL
EXPRESS

LB1024 (7/07) FDS

EXPRESS ENVELOPE

196 7047 585

ORIGIN
HKG

Shipment details
Total number of packages: 1
Total weight: 0.5 kg
Declared value: 10.5

Full description of contents
Give content and quantity.
Document

Dutiable shipments only (WPX)
Attach the original and two copies of the
Shipper's VAT/GST number

Declared Value for Customs
(as on commercial/proforma invoice)

TYPE OF EXPORT: ☐ Permanent ☒ Temporary
Destination duties/taxes if left blank receiver pays

☐ Receiver ☒ Shipper ☐ Other

Shipper's agreement (Signature required)
Unless otherwise agreed in writing, I/we agree that DHL
all the terms of the contract between DHL and DHL
where applicable, the Warsaw Convention (which includes
or delay and (2) the shipment does not contain cash or its
equivalent.

Signature

P61207 F10 HK MP

Shipment Air Waybill

Account number and insurance details

Origin: ☐ Shipper ☐ Receiver ☐ 3rd party

Payment Account No. ☐ Cash ☐ Credit Card

Shipment Insurance: ☐ Insured ☐ Not insured

Not all payment options are available in all countries.

From (Shipper)

Shipper's account number: 520142 1255

Shipper's reference (up to 32 characters but only first 10 will be shown on air waybill)

Complete name: INCOME PARTNERS ASSET MANAGEMENT (HK)

Address: SUITE 3311-3313 TWO INT'L FINANCE CTR 8 FINANCE ST CENTRAL HK

Postcode/Zip Code (required): 21692100

Phone, Fax or E-mail (required): 21692100

To (Receiver)

Lehman Brothers Holdings Claims Processing

FDR Station P.O. BOX 5076

Postcode/Zip Code (required): 10150-5076

Country: NEW YORK

Contact person: Clo Epiq Bankruptcy Solutions LLC

Phone, Fax or E-mail (required):